Objection Deadline: August 13, 2009 at 4:00 p.m. Hearing Date: August 18, 2009 at 9:45 a.m.

KILPATRICK & ASSOCIATES, P.C. 903 N. Opdyke Road, Suite C Auburn Hills, MI 48326 RICHARDO I. KILPATRICK, ESQ. LEONORA K. BAUGHMAN, ESQ. (248) 377-0700

ATTORNEYS FOR WAYNE COUNTY TREASURER
OAKLAND COUNTY TREASURER AND CITY OF DETROIT

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

MOTORS LIQUIDATION COMPANY, et al.,

Debtors.

Case No. 09-50026 (REG)

(Jointly Administered)

NOTICE OF WITHDRAWAL OF OBJECTION OF THE WAYNE COUNTY TREASURER, THE OAKLAND COUNTY TREASURER AND THE CITY OF DETROIT TO THE MOTION OF DEBTORS FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. §§ 105 AND 363 (A) ESTABLISHING PROCEDURES FOR THE DISPOSITION OF *DE MINIMIS* ASSETS, AND (B) AUTHORIZING THE DEBTORS TO (i) PAY RELATED FEES, AND (ii) ASSUME, ASSUME AND ASSIGN, OR REJECT RELATED EXECUTORY CONTRACTS OR UNEXPIRED LEASES

NOW COMES Creditors, the Wayne County Treasurer, the Oakland County

Treasurer and the City of Detroit, by and through counsel, Kilpatrick & Associates, P.C.,
and for their Withdrawal of the Objection to Motion of Debtors for Entry of an Order

Pursuant to 11 U.S.C. §§ 105 and 363 (A) Establishing Procedures for the Disposition of *De Minimis* Assets, and (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume,
Assume and Assign, or Reject Related Executory Contracts or Unexpired Leases states as
follows:

- 1. On August 10, 2009, the Wayne County Treasurer, the Oakland County Treasurer and the City of Detroit, filed an Objection to Motion of Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105 and 363 (A) Establishing Procedures for the Disposition of *De Minimis* Assets, and (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume, Assume and Assign, or Reject Related Executory Contracts or Unexpired Leases [Docket No. 3733] ("Objection").
- 2. The Debtors and the Wayne County Treasurer, the Oakland County Treasurer and the City of Detroit have resolved the Objection by agreement for the addition of language to be inserted into the proposed Order.

CONCLUSION

3. For the foregoing reasons, the Wayne County Treasurer, the Oakland County Treasurer and the City of Detroit withdraw their Objections.

Respectfully submitted,

KILPATRICK & ASSOCIATES, P.C. Attorneys for the Wayne County Treasurer, the Oakland County Treasurer and the City of Detroit

/S/ Richardo I. Kilpatrick RICHARDO I. KILPATRICK (P35275) LEONORA K. BAUGHMAN (P33534) 903 N. Opdyke Road, Suite C Auburn Hills, MI 48326 (248) 377-0700 ecf@kaalaw.com

Dated: August 14, 2009

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Notice of Withdrawal of Objection of the Wayne County Treasurer, the Oakland County Treasurer and the City of Detroit to the Motion of Debtors' for Entry of an Order Pursuant to U.S.C. §§ 105, 363 (A) Establishing Procedures for the Disposition of *De Minimis* Assets, And (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume, Assume and Assign, or Reject Related Executory Contracts of Unexpired Leases was duly served to all registered parties through the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York and to the following via e-mail (where applicable), and by first-class mail postage prepaid to:

Office of the Untied State Trustee Southern District of New York 33 Whitehall Street New York, NY 10004

Cadwalader, Wickersham & Taft, LLP Presidential Task Force One World Financial Center New York, NY 10281 Attn: J. Rapisardi

Simpson Thacher & Bartlett LLP 425 Lexington Ave New York, NY 10017 Attn: Peter Pantaleo and David Mack

International Union, United Automobile, Aero 8000 E. Jefferson Avenue Detroit, MI 48214-3963 Mr. Harvey R. Miller Weil, Gotshal & Manges LLP, 767 Fifth Ave New York, NY 10153

Vedder Price P.C. Counsel – Export Development Canada 1633 Broadway, 47th floor New York, NY 10019 Attn: M. Edelman

Morgan, Lewis & Bockius, LLP 101 Park Ave. New York, NY 10178 Attn: Richard Toder

Class Representatives of (1) Intl Union, UAW MEYER SUOZZI ENGLISH & KLEIN, P.C. 1350 Broadway, Suite 501 P.O. Box 822 New York, NY 10018-0026 General Motors Corp 300 Renaissance Center Detroit, MI 48265 Attn: L. Buonomo

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_/S/ Larissa Robertson

Larissa Robertson An Employee of Kilpatrick & Associates

August 14, 2009